

**UNITED STATES DISTRICT COURT
DISTRICT OF PUERTO RICO**

In re:

THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO, *et al.*,

Debtors.¹

PROMESA

Title III

No. 17 BK 3283-LTS

(Jointly Administered)

In re:

THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

PUERTO RICO SALES TAX FINANCING
CORPORATION (COFINA),

Debtor.

PROMESA

Title III

No. 17 BK 3284-LTS

**INFORMATIVE MOTION OF THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO REGARDING PROCEDURES
FOR ATTENDANCE, PARTICIPATION, AND OBSERVATION OF
JANUARY 16, 2019 HEARING REGARDING (1) THE 9019 SETTLEMENT
APPROVAL MOTION, (2) CONFIRMATION OF THE COFINA PLAN
OF ADJUSTMENT, AND (3) DISPUTE REGARDING SECTION 19.5 OF THE PLAN**

¹ The Debtors in these Title III Cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); and (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747). (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

To the Honorable United States District Court Judge Laura Taylor Swain:

Pursuant to the Court's *Order Regarding Procedures for Attendance, Participation, and Observation of January 16, 2019 Hearing* [ECF No. 431] (the "Hearing Procedures Order"),² Puerto Rico Sales Tax Financing Corporation ("COFINA"), as a Title III debtor in the above-captioned Title III cases (the "Debtor") under the *Puerto Rico Oversight, Management, and Economic Stability Act* ("PROMESA"), by and through the Financial Oversight and Management Board for Puerto Rico (the "Oversight Board"), as the Debtor's representative pursuant to section 315(b) of PROMESA, respectfully states as follows:

1. Brian S. Rosen, of Proskauer Rose LLP, will present regarding the 9019 Motion and the Proposed Plan;
2. Martin J. Bienenstock, Jeffrey W. Levitan, Michael A. Firestein, and Lary Alan Rappaport, of Proskauer Rose LLP, and Hermann D. Bauer, of O'Neill & Borges, will present regarding confirmation of the Proposed Plan, and dependent upon what occurs during presentation regarding approval of the 9019 Motion, may present regarding that as well;
3. Party for which counsel will appear in San Juan: The Oversight Board; and
4. Other counsel attending the Hearing: Chris Theodoridis, Steve Ma, Joshua A. Esses, Zachary W. Chalett, and Lucy C. Wolf.

Dated: January 11, 2019
San Juan, Puerto Rico

Respectfully submitted,

/s/ Hermann D. Bauer

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² Capitalized terms used but not defined herein shall have the meanings given to them in the Hearing Procedures Order.

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*Attorneys for the Financial Oversight and
Management Board as representative of the
Debtor*

CERTIFICATE OF SERVICE

I hereby certify that, on this same date, I electronically filed the foregoing with the Clerk of the Court using the CM/ECF system, which will send notifications of such filing to all CM/ECF participants in this case.

/s/ Hermann D. Bauer
Hermann D. Bauer